

Centrálny depozitár cenných papierov SR, a.s.
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Supplement No. 1 to the Scale of Fees
of Centrálny depozitár cenných papierov SR, a.s.
as of 1 October 2012

Article I

Subject of the Supplement

The following changes are the subject-matter of Supplement No.1 to the Scale of Fees of Centrálny depozitár cenných papierov SR, a.s (further referred to as “CDCP”):

1. The original wording of item 18 of Article I shall be replaced by the following wording:

“18. Maturity period of bonds is, for the purpose of this Scale of Fees, a time period from the start of issuance of bonds until maturity of bonds in terms of issue conditions.”

2. New item 19 with following wording shall be added to the Article I:

“19. For the purpose of this Scale of Fees all types of bonds, investment certificates and treasury bills are considered for debt securities.”

3. The entire scope of Article II is deleted and replaced by new wording :

Article II

National Numbering Agency

1. The prices of CDCP (the National Numbering Agency of the Slovak Republic), for assignment of identification code ISIN to issues of book-entry/paper-form/immobilised securities or financial instruments (hereinafter only “ISIN”) and for cancellation of ISIN or identification number of securities issues IČE (hereinafter only “IČE”) are shown in the Table 1 (Code CD-02 – Assignment of identification code; Code CD-120 – Cancellation of identification code/number).

Table 1: Price for assignment and cancellation of ISIN or cancellation of IČE*

Volume of securities issue from-to (in €)		Price in €
A	B	
Up to	332 000,00	33,00 €
332 000,01 -	1 660 000,00	66,00 €
1 660 000,01 -	16 600 000,00	165,00 €
16 600 000,01	and more	331,50 €

*IČE – issue identification code starting with the prefix ‘88’

Explanatory notes to Table 1:

Column ‘A’ – volume of issue in €, i.e. nominal value x number of securities or financial instruments

Column ‘B’ – price for corresponding volume of issue in €

2. The prices are calculated from the volume of a securities issue or financial instruments with nominal value in euro, or the nominal value is converted to euro at exchange rate of the currency of the country (the NBS rate valid on respective day) in which the nominal value is denominated. In case that security or financial instrument does not have the

nominal value, or the issue is not described by number of units of securities, the fee for assigning of ISIN (code CD-02) and for cancellation of ISIN (code CD-120) is 331.50 €.

3. The price for all changes in assigned ISIN code or in IČE, except for Company identification number which cannot be changed, (without regard to the number of ISINs and IČE assigned to one issuer) registration of which is required by the issuer in one application, is 10 EUR. Change in the postal code is free of charge. If an issuer applies for registration of several changes based on separate applications, the issuer shall pay the corresponding price for each request separately. The same applies also in case the issuer requests for change in each assigned ISIN or IČE code by separate request. In case of change of form of security the issuer is not charged the price for assignment and cancellation of ISIN specified in Section 1 of this Article, but only price according to this Section (code CD 121 – change of identification code/number).
4. The price for repeated issuance of confirmation of ISIN assignment is 66.00 €. (Code CD-05 – repeated confirmation of ISIN assignment).
5. The price for restoring an ISIN which was not subject of concluded agreement on registration of securities or financial instruments issue is 16.50 €. The ISIN shall be restored with the original data according to the original request, based on which it has been already assigned or, if also any change in the code/number had been made, data pursuant to the last valid change shall be used (Code CD-06 – ISIN restoration).
6. The price for change of IČE to ISIN, change of commercial name or change of company's registered office, for division of one original IČE assigned to securities or financial instruments with various dates of issue into several ISINs is 3.30 € per request, regardless the number of changes made simultaneously. Stated price applies to change of code with prefix CS to ISIN as well. (Code CD-122 – Change of IČE into ISIN/change of code from CS to ISIN).

4. The title of the Article III is replaced by following wording:

“Article III

Services provided in relation to book-entry securities”

5. The original item 1 of Article III shall be replaced by the following wording:

1. Price for registration of an issue of book-entry securities
 - a. Registration of issue of government bonds – fee for registration of issue is calculated pursuant to Table No. 2 (code CD-113 - Registration of issue of government bonds)
 - b. Registration of issue of treasury bills – fee for registration of issue is calculated pursuant to Table No. 2 (code CD-114 - Registration of issue of treasury bills)
 - c. Registration of issue of mortgage bonds – fee for registration of issue is calculated pursuant to Table No. 2 (code CD-10 – Registration of issue of mortgage bonds)
 - d. Registration of issue of other bonds and investment certificates – fee for registration of issue is calculated pursuant to Table No. 2 (code CD-11 - Registration of issue of other bonds)
 - e. Registration of issue of units – fee for registration of issue is calculated pursuant to Table No. 3; code CD-12 – Registration of issue of units)

- f. Registration of issue of other securities – fee for registration of issue is calculated pursuant to Table No. 4 (code CD-13 – Registration of issue of other securities).”

6. Title of the Table 2 in the Article III shall be replaced by the following wording:

**“Table 2: Price for registration of debt securities issue
(bonds, treasury bills and investment certificates)”**

7. Original wording of item 7 in the Article III shall be replaced by the following wording:

“7 The price for change of particulars of book-entry securities related to a specific issue (ISIN, nominal value, number of units of securities) is 165.00 € + 0.003 € for each security; maximum price is 49 790 €. If several such changes of issue particulars are covered by a single agreement/supplement to the agreement, CDCP shall charge the price only once. In case of decrease of registered capital by change of number of securities, the basis for price calculation shall be the absolute value of difference between the original number of securities and the new number of securities. (Code CD-17 – Change of data specified in §107 Section 4 Letter c) of the Act).”

8. Original wording of item 7 in the Article III shall be replaced by the following wording:

“7a In case the issuer decides on change of the currency from SKK to euro, and number of securities does not change, the price is 330 € per issue + 0.003 € per each security in the issue, whereas the maximum price is 49 790 €. (Code CD-117 – Change of currency from SKK to € for book-entry securities)”

9. Original wording of item 8 in the Article III shall be replaced by the following wording:

“8. If registered capital is increased by means of increase of number of units of already issued securities issue, the price shall be calculated pursuant to Table 4. Table 4 is applicable also in case of increase of registered capital with simultaneous change in nominal value and in number of securities units.”

10. In Article III the item 10 shall be deleted.

11. Numbering of the original item 11 of Article III shall be changed to 10.

12. The wording of item 10 in Article III shall be replaced by the following wording:

“10 When fulfilling the issuer’s obligations pursuant to Art.12 par. 1 of the Act, i.e. when changing the issue’s identification number into ISIN, or changing the security with identification code CS to ISIN, CDCP shall execute such change free of charge. If the issuer simultaneously requests also other changes in the security’s particulars, e.g. change of registered office, commercial name and the like, the price for such changes of security’s particulars shall be calculated in compliance with Section 6 or 7 of this Article (Code CD-9 –Change of ISIN pursuant to §12 Section 1 of the Act)

13. Numbering of the original item 12 of Article III shall be changed to 11.

14. Words “of cancelled commercial companies“ shall be deleted from new item 11 of the Article III and shall be replaced by word “issuers”.
15. Numbering of the original items 13 - 15 of Article III shall be changed to 12-14
16. Items 16, 17 and 18 of Article III shall be deleted.
17. Numbering of the original item 19 of Article III shall be changed to 15
18. Item 20 of Article III shall be deleted.
19. Numbering of the original item 21 of Article III shall be changed to 16
20. Numbering of the original items 22 and 23 of Article III shall be changed to 17 and 18.
21. Item 24 of Article III shall be deleted.
22. Numbering of the original item 25 of Article III shall be changed to 19.
23. The title of Article IV shall be replaced by the new wording:

**“Article IV
Services provided in relation to the list of shareholders of registered
shares in paper form”**

24. The wording of item 2 in Article IV shall be deleted and replaced by the new wording:

“2. The price for termination of administration of the list of shareholders of a given company in the CDCP’s registration is 33.00 € for each NII (**Code CD-31 – Termination of administration of the list of shareholders**). The price for termination of administration of a list of shareholders of a given company in the CDCP’s registration based on a unilateral notice of cancellation from the issuer is 100.00 € for each NII. (**Code CD-107 – Termination of administration of the list of shareholders – issuer’s notice of cancellation**)“

25. The wording of item 3 in Article IV shall be replaced by the new wording:

“3. The price for change in identification of the issuer of paper-form registered shares and the price for change of type of shares is free of charge.“

26. The wording of item 14 in Article IV shall be replaced by the new wording:

“14. If an issuer shall decide on change of the currency from SKK to euro and number of securities shall not change, price for the list of shareholders identified by a single NII number is: € 189 + € 0.03 per share, but maximum € 6,635.00 (**Code CD-119 – Change of currency from SSK euro in a list of shareholders of paper-form registered shares**)“

27. Number “1.60“ in item 15 of Article IV shall be deleted and replaced by number “5”

28. The following codes shall be deleted from Annex 2

Code of service	Name of service in the Scale of Fees	Abbreviated name of service (in Slovak language)
CD-03	Change of identification code	Zmena identifikačného kódu
CD-04	Cancellation of identification code	Rušenie identifikačného kódu
CD-07	Change of IČE to ISIN	Zmena IČE na ISIN
CD-08	Registration of a government-bond issue and treasury bills	Reg. emisie štátnych dlhp.
CD-09	Registration of a municipal-obligations issue	Reg. emisie komunálnych obligácií
CD-11	Registration of an issue of other bonds	Reg. emisie ostatných dlhp.
CD-32	Change in identification of issuer of paper-form registered shares	Zm. v identifikácii emitenta LA na meno
CD-104	Change of the list of shareholders identified by a single NII	Zmena zoz. akcionárov identifik. jedným ČEM

29. New codes shall be added to Annex 2:

Code of service	Name of service in the Scale of Fees	Abbreviated name of service (in Slovak)
CD-113	Registration of government-bonds issue	Registrácia emisie štátnych dlhopisov
CD-114	Registration of treasury-bills issue	Registrácia emisie pokldničných poukázok
CD-117	Change of currency from SKK to € for book-entry securities	Zmena meny s SKK na € pri zak. CP
CD-118	Registration of an issue of other bonds and investment certificates	Registrácia emisie ostat. dlh. a IC
CD-119	Change of currency from SKK to € in lists of shareholders of paper-form registered securities.	Zmena meny z SKK na € v zoz. akcionárov LCP
CD-120	Cancellation of identification code/number	Rušenie ISIN/IČE
CD-121	Change of particulars of identification code/number	Zmena v ISIN/IČE
CD-122	Change of IČE into ISIN/change of code from CS to ISIN	Zmena IČE/CS na ISIN

Art. II.
Final provisions

1. Supplement No.1 to the Scale of fees of Centrálny depozitár cenných papierov SR, a.s. shall come into force by its approval of the Supervisory Board of Centrálny depozitár cenných papierov SR,a.s. on 6 December 2012 and shall enter into effect on 1 January 2013.

Daniel Jóna
Chairman of the Board

Vladimír Gürtler
Vice-chairman of the Board