

Centrálny depozitár cenných papierov SR, a. s.
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Supplement No. 2
to the Scale of Fees of Centrálny depozitár cenných papierov SR, a.s.
as of 1. 10. 2012

Article I.

Subject-matter of the Supplement

1. In Article III item 1 the wording of letter d. shall be deleted and replaced by the new wording:

„d. Registration of issue of other bonds and investment certificates – Fee for registration of securities issue shall be calculated according to the Table 2 (code CD-118 – Registration of issue of other bonds and investment certificates)“

2. In Article III after the item 1 the new items 1a. and 1b. shall be inserted with the following wording:

„1a. If maturity of bonds exceeds 12 months and the volume of securities issue (the highest sum of the nominal values of issued bonds pursuant to the issue conditions) is 500 000 000 € or more, the price for registration of bonds issue to the issuer’s registry is 100 €. (code CD-115- Registration of bonds issue to the issuer’s registry)

1b. If maturity of bonds exceeds 12 months and the volume of securities issue (the highest sum of the nominal values of issued bonds pursuant to the issue conditions) is 500 000 000 € and more, CDCP shall charge the issuer the monthly fee that shall be calculated according to the Table 2 of the Scale of Fees reflecting the subsection 2a of this Article whereas the basis for calculation of fee shall be the volume of bonds (number of units of securities x the nominal value) that were credited to the accounts in the previous calendar month based on the instruction of the issuer. (code CD-116- Fee for issuance of bonds per month)“

3. In Article III the wording of item 2 shall be deleted and replaced by the new wording:

„2.

2a. The price pursuant to Table 2 for issues of debt securities with the maturity:

a) up to 12 months (including), shall be multiplied by ratio 0,2

b) from 12 months to 24 months (including), shall be multiplied by ratio 0,4

c) from 24 months to 36 months (including), shall be multiplied by ratio 0,6.

Premature redemption of bonds shall not have any effect on the maturity period and it shall not be taken into account for the purpose of price calculation. Provision of the first sentence shall not be applicable to the government bonds, investment certificates, mortgage bonds and treasury bills.

2b. The price pursuant to Table 2 for issue of treasury bills shall be multiplied by ratio 0,4.”

4. In Annex 2 the new codes shall be added:

Code of service	Name of service in the Scale of Fees	Abbreviated name of service (in Slovak language)
CD-115	Registration of the bonds issue to the issuer's registry	Registration of the bonds issue to the issuer's registry
CD-116	Price for issuance of bonds per month	Price for issue of bonds/mon.

5. In Annex 2 shall be deleted the code:

Code of service	Name of service in the Scale of Fees	Abbreviated name of service (in Slovak language)
CD-14	Express surcharge	Express surcharge

Article II

Final provisions

Supplement No.2 to the Scale of Fees of Centrálny depozitár cenných papierov SR, a.s. shall come into force by its approval by the Supervisory Board of CDCP on 6 December 2012 and shall enter into effect on 1 January 2013.

Daniel Jóna
Chairman of the Board

Vladimír Görtler
Vice-chairman of the Board
